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APPOINTMENT OF SECRETARY TO THE BOARD AND JOINT COMPANY SECRETARY

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

APPOINTMENT OF SECRETARY TO THE BOARD AND JOINT COMPANY SECRETARY

Reference is made to the announcement of China Railway Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 31 July 2026 (the "**previous Announcement**") in relation to the resignation of Mr. MA Yonghong (馬永紅) as a joint company secretary and the secretary to the Board of Directors (the "**Board**") of the Company, and the interim arrangement of Mr. CHEN Wenjian (陳文健) ("**Mr. CHEN**"), the Chairman of the Company, to act as the secretary to the Board until a new secretary to the Board is appointed.

The Board is pleased to announce that Mr. ZHONG Jun (鍾俊) ("**Mr. ZHONG**") has been appointed as the secretary to the Board and a joint company secretary of the Company with effect from 13 October 2026 until the expiry of the term of the sixth session of the Board. Mr. TAM Chun Chung (譚振忠) ("**Mr. TAM**") will continue to act as the other joint company secretary of the Company. Following the appointment of Mr. ZHONG, the interim arrangement for Mr. CHEN to act as the secretary to the Board as disclosed in the previous Announcement has ceased with effect from 13 October 2026.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF RULES GOVERNING THE LISTING OF SECURITIES (THE "LISTING RULES")

The Stock Exchange has granted the Waiver for the Waiver Period with effect from the date of appointment of Mr. ZHONG as a joint company secretary of the Company, on the conditions that, (i) Mr. ZHONG will be assisted by Mr. TAM during the Waiver Period; and (ii) the Waiver could be revoked if there are material breaches of the Listing Rules by the Company. The Company is required to announce the reasons for, and the details and conditions of the Waiver, and the qualifications and experience of both Mr. ZHONG and Mr. TAM. Before the end of the Waiver Period, the Company must demonstrate to the Stock Exchange and seek its confirmation that Mr. ZHONG, having had the benefit of Mr. TAM's assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of a company secretary under Rule 3.28 of the Listing Rules such that a further Waiver will not be necessary.

By Order of the Board
China Railway Group Limited
Chen Wenjian
Chairman

Beijing, the PRC
13 October 2026

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Wenjian (Chairman) and Mr. ZHAO Dianlong; the non-executive directors of the Company are Mr. Wen Limin and Mr. FANG Xiaobing; the independent non-executive directors of the Company are Mr. XIU Long, Ms. SUN Lishi and Mr. TU Haiming.